

# Triumph Savings Bank, SSB

## STATEMENT OF FINANCIAL CONDITION

December 31, 2011

*in thousands*

### **Assets**

Cash and balances due from depository institutions	\$ 27,708
Overnight investments and securities	80,615
Loans and lease financing receivables	132,509
Premises and fixed assets	446
Intangible and other assets	11,367
<b>Total Assets</b>	<b>\$ 252,645</b>

### **Liabilities and Equity Capital**

Deposits	\$ 205,520
Other liabilities	6,974
<b>Total Liabilities</b>	<b>\$ 212,494</b>
Equity capital	40,151
<b>Total Liabilities and Equity Capital</b>	<b>\$ 252,645</b>

### **Regulatory Capital at December 31, 2011:**

<b><u>Category</u></b>	<b><u>Triumph Bank*</u></b>	<b><u>Well Capitalized**</u></b>	<b><u>Adequately Capitalized**</u></b>
Tier 1 Leverage	15.01%	5.00%	4.00%
Tier 1 Risk Based	24.15%	6.00%	4.00%
Total Risk Based	24.44%	10.00%	8.00%

\* Regulatory Capital calculated in accordance with FDIC regulations.

\*\*The Capital Ratios for Triumph Savings Bank, SSB exceed the amounts required by the FDIC to be considered "adequately capitalized" and the highest standard of "well-capitalized."